



## Tax return – Required documents

### In all cases:

- Last tax notice (avis de taxation) in your possession
- Tax return form
- Full details of all family members in your household, including telephone, email, address, religion, marital status. Please let us know of any changes since last year (births, moves, etc.)
- Proof of all your income, specifying the place of work and the degree of activity: salary certificates, pension certificates, (AVS, AI, others), lottery winnings, etc.
- Bank statements with balance on 31 December and details of interest and charges
- Yearly extract of health insurance costs, including supplements, for the whole family

### In case of self-employment:

- Copy of your accounts (balance sheet with profit and loss)
- Certificate from your retirement fund (caisse AVS) or proof of payment

### For parents:

- Certificate from the nursery regarding childcare costs
- If your children are students or apprentices, certificate of training
- If separated/divorced: copy of the ruling regarding alimony/child support

### For homeowners (property in Switzerland or abroad):

- Documents to establish the tax value, rental value, year of construction, number of m<sup>2</sup> of living space and total area of the property
- If you had high maintenance costs: copy of invoices

### Miscellaneous, where applicable:

- Copy of invoices for training costs that you paid yourself
- Transport: if using your own vehicle, copy of the invoice. If using public transportation: copy of your CFF/SBB season ticket
- If you live in Canton de Vaud: copy of your lease contract
- Certificate of your life insurance or third pillar
- Proof of all your loans: balance of debt and interest paid as at 31.12
- If you receive subsidies: copy of the decision that granted it
- Certificate for any donations you made